

# Access Roles for Graduate Support Staff

### Access Roles

The following instructions will guide you to obtain the base level access that we recommend for Graduate Support Staff across ASU. You may not need all of these access roles or you may need more based on your job description and duties. Consult with your supervisor about which ones you may need.

## **PeopleSoft Roles**

Below are PeopleSoft roles related to Graduate Support Staff positions. Some positions require access to all 3 areas. Input all requests at one time, as the requests go to many different areas for review and will take longer is you submit one at a time See instructions below for how to check the status of the approvals.

Graduate Advising Staff	SR Standard Student Pages View (gives access to view student information in PS
	like the Student Services page, etc.)
	Acad Unit POS Supervisor (gives ability to make changes on iPOS)
	<b>Dept Staff GR Admissions Vw</b> (provides access to view graduate applicants in Gportal)
	Supplemental App Acad Unit Vw (provides access to view supplemental
	applications in PS that are included in the program applications)
	Accelerated App Tracking (provides access to the 4+1 accelerated applicant
	tracking tool (only needed if the position will be advising for a 4+1 program)
	Acad Unit RA/TA/UGF Entry (if the position requires inputting funding awards for
	students—i.e. TA/RA, fellowship awards, etc.) The ApprvI Mgr role allows users to
	approve any entered awards. There is also a View Only role.
Business Operations Staff	<b>SR Standard Student Pages View</b> (gives access to view student information in PS like the Student Services page, etc.)
	Acad Unit RA/TA/UGF Entry (if the position requires inputting funding awards for
	students—i.e. TA/RA, fellowship awards, etc.) The Apprvl Mgr role allows users to
	approve any entered awards. There is also a View Only role.
	Acad Unit POS Supervisor (if position requires making changes on iPOS)
	Acad Unit POS View Only (if position requires the ability to only view the iPOS and
	NOT make changes).
Unit Admissions Staff	<b>SR Standard Student Pages View</b> (gives access to view student information in PS like the Student Services page, etc.)

<b>Dept Supv GR Admissions Vw</b> (provides access to view and process (admit/deny) graduate applicants in Gportal)
<b>Supplemental App Acad Unit Gen</b> (provides access to edit supplemental applications in PS that are included in the program applications)

## **PeopleSoft Access**

1. Log in to your MyASU and click on Staff view.

2.

3.

A Resources	Service	Teaching	Profile		View As Student Staff 🔆
n the black b	and, click o	n <b>Service</b> .			
A Resources	Service	Teaching	Profile		View As Student Staff
Click on <b>Acce</b>	ess Reques	sts.			
😭 Resource	es Service	Teaching	Profile		View As Student Staff
CS PeopleSoft M G	mail 🔅 Canvas	🝐 Google Drive	ASU Library View More ~		
IT Services				Human Resources Services	
Request Services Get assistance with your IT	needs from an ASU repr	esentative.		Request Services Need HR assistance with benefits, payroll or employme	ent?
🗣 Live Chat 🖸 N	ew Ticket My Se	ervice Portal		Submit a Request My Open HR Cases	
You can also call us at (480	) 965-6500 or 1-855-278	-5080.		Service Portel	
Service Catalog Search all of our services for	runhat you need.			Search the HR Knowledge Base for help.	

4. On the left, under Categories, click on the + to the left of Security if the drop down does not open automatically.

UTO Training



Initiate or manage user access to various services.

Access Requests

5. Click on the + to the left of Identity and Access Management if the drop down does not open automatically.



#### 6. Click on PeopleSoft Security.

Categories	
	54
Communication and Collaboration	48
⊕ Departmental Catalogs	83
⊕ Desktop and Mobile Computing	18
	42
	34
	2
Security	69
Identity and Access Management	42
PeopleSoft Security	17

7 Click on PeopleSoft – Submit a Role Request.



Note: To check the status of your access request, click on PeopleSoft - Status of Role Request.

8. Enter your ASUrite ID (End-User's UserID) and click on Continue.

ASU PeopleSoft Security Request	
Requested Security Access ASURITEs and Purpose	
<ul> <li>Enter the UserID for which you are requesting a change, then click the Contin system will evaluate whether this is a new access request or one which has be yet submitted.</li> <li>Note: Fields which have a label preceded by an asterisk (*) are required.</li> </ul>	nue>> button. The en started but not
*End-User's UserID:	Continue >>

Enter the Purpose for the Access Request. The purpose should briefly explain why you need the access you are requesting (example: I've assumed a role as an advisor. This requires me to; approve iPOS's, edit supplemental apps, etc.). Enter your supervisor's ASUrite ID (UserID) and click on **Continue**.

equested Security Access ASURITEs and Purpose	
ind-User's UserID:	View Employee Data
Purpose for Access Request ( maximum of 2 lines)	Continue >>
	Cancel/Reset

10. The PS security roles are listed in application areas. Search for the roles you need (see Peoplesoft Roles and descriptions above) and check the box to the left of the role. When requesting some roles, you will be required to enter the Academic Plan Codes you will need access to. If you do not know what those are or where to obtain them, please contact your supervisor.

Under the heading Student and Administration (SA) – Grad Acad Advising & Financial (AA)

Student and Administration (SA) - Grad Acad Advising & Financial (AA)				
Acad Unit GPortal Financial	Acad Unit POS View Only			
Acad Unit POS Supervisor	Accelerated App Tracking			

Under the heading Student and Administration (SA) - Admissions (AD) (Admissions oversees these roles)

Student and Administration (SA) - Adm	nissions (AD)
Corp Fartner Eligibility View     Dept Staff GR Admissions Vw     Dept Supv GR Admissions Vw     Dept/School Review Role	SACR GC Adhun Super User     Scholarship Requirements Setup     Supplemental App Acad Unit Gen     Supplemental App Acad Unit Vw

Under the Heading Student and Administration (SA) - Student Records (SR) (Registrar oversees these roles)



Scroll to the bottom of the screen and click on **Save and Return**. Once the access requests have been submitted, please allow at least a week for processing, as the access request requires several levels of approval before access can be granted.

### **AppXtender Access**

Application Xtender (AppXtender/WebXtender) – This tool provides access to view documents from the student's application. To request access:

1. Log in to your MyASU and click on Staff view.

|--|

2. In the black band, click on Service.

3.

		Toervice.		
A Reso	urces Service	Teaching Pr	rofile	View As Student Staff
ick on <b>S</b>	ervice Catalog	J.		
🕋 Re	sources Service	Teaching F	Profile	View As Student Staff
S PeopleSoft	M Gmail 🔅 Canvas	💪 Google Drive 🛤	ASU Library View More ~	
T Services				Human Resources Services
Request Services Get assistance with	n your IT needs from an ASU repr	esentative.		Request Services Need HR assistance with benefits, payroll or employment?
🗣 Live Chat	O New Ticket My Se	ervice Portal		Submit a Request My Open HR Cases
You can also call us	s at (480) 965-6500 or 1-855-278	-5080.		Carries Dattal
Service Catalog Search all of our se	rvices for what you need.			Search the HR Knowledge Base for help.
Access Requests	user access to various services.			UTO Training

4. Under the Categories menu, click on Administrative and Business.

Categories	
Administrative and Business 54	Administrative and Business
Data, Reporting and Analytics 16	Need assistance with HR, finance, or analytics systems? Our enterprise and local services support the day-to-day operations of ASU, including student-facing applications such as Salesforce.
Enterprise Content Management <b>5</b>	Data, Reporting and Analytics     Enterprise Content Management
Faculty Information Systems 2	Faculty Information Systems     Finance and Procurement
Finance and Procurement	Financial Management System     Human Resources
Human Resources 7	Student Information Systems
Space Management 2	
Student Information Systems 13	

5. Click on Enterprise Content Management.



6. Scroll down and click on AppXtender Access.

Infrastructure     42		
IT Professional Services 36	AppXtender Access	AppXtender Update Request
Research     2	AppXtender Web Access Request	Request updates to AppXtender
Security 69		
Teaching and Learning 18	View Details	View Details

 Complete all necessary fields on the AppXtender Access request form. The Reason for Access should include the need to review applications, test scores, transcripts, letters of recommendation, etc. Check the box to acknowledge FERPA policy and click **Order Now**.

Requested for
<b>0</b> × •
Phone
* Reason for access
Disclaimer
Arizona State University, pursuant to the Federal Family Educational Rights and Privacy Act of 1974 (the Buckley Amendment), has a comprehensive policy to safeguard the confidentiality of student personal and academic information. Complete instructions are furnished in the University General Catalog, "ASU Policy on the Release of Student Information." Further information is available in the University Registrar's Office, Student Services Building or online at <u>http://students.asu.edu/policies/ferpa</u> . Unauthorized release of student information in violation of the policy or the Privacy Act will necessitate the revocation of your access to ASU's administrative computer systems, and may result in disciplinary action up to and including termination. To be allowed to use ASU's computing systems the specified applicant must agree to abide by applicable Federal Law, State Law, and University Policies. Failure to abide by applicable law, or university policy, can result in the University suspending computing privileges, taking additional disciplinary action, and/or legal action. Details for computing use policies can be found on the Web at <u>http://getprotected.asu.edu/</u> and <u>http://uto.asu.edu/</u> . By submitting this form, you confirm that you have read and agree to abide by the above FERPA policy statement.
* 🗌 Thave read and agree to abide by the above FERPA policy statement
Order Now
Add attachments

## **Analytics Access**

Analytics - This tool is used to run reports and track current student progress. To request access:

- 1. Click on this URL: Analytics Access.
- 2. Enter the information as shown below.

	Reporting Data Access Request
	Request access to a Data Area in order to build reports and applications using ASU's supported tools
	If you have any questions, submit a general Analytics ticket or reach out to us via our Feedback option - we're here to help.
	* indicates meaned
	* Requested for
Enter your asurite	•
Enter your ASU phone number	Contact prove number
	Email address
	Department
	* Supervisor
	•
Select "Analytics Group (viewer)"	Tota Area Type
	Data Area Type Description
Select the Graduate College	* Data Area Name
Analytics Group you need access to	•
	Data Area Description
	* Reason for Needed Access
Enter reason for request	,
	Policy statement. Arisons State University, pursuant to the Federal Family Educational Rights and Privacy Act of 1974 (bit Buckley memory and the state state statement and the statement of the confident statement and ended and the statement and t
	Ammonitories, this a competention policy to sampliar to the commentative of subcent personal and accenter information. Policy details are provided in the online (Workey) Catalog at https://catalog.asu.doi/, by navigating to "Relates of Student information" and re "FERM" in the Policy tab. Further information is available to University Registrar Services, for dark to recommendative and an analyzed and an analyzed and an analyzed and and an analyzed and and an analyzed and and and and and and and and an analyzed and and and and and and and and and an
	sources to envices building or nume at http://buildina.autopupportes.tmps.undurundeo.tmesor of tourent information in visiolation of the policy of the Physica yet, time processitate the revocation of your access to ASU's administrative computer systems, and may result in disciplinary action up to and including termination.
	To be allowed to use ASU's computing systems the specified applicant must agree to abide by applicable Federal Law, State Law, and University Policies. Pallure to abide by applicable law, or university policy, can result in the University
	suspending computing privileges, taking additional disciplinary action, and/or legal action. Details for computing use policies can be found on the Web at http://jetgendected.asu.wdu/ and http://wb.asu.edu/.
Check box to confirm you have	By submitting this form, you confirm that you have read and agree to abide by the above policy statements.
read and agreed to abide by the	t I have read the above policy statement governing computer access and I agree to abide by it.
above poicy statements	Click order now when form is complete
	Add attachments

 The <u>FERPA Tutorial for System Access</u> in Career Edge must be completed before being granted access. Please allow 7 business days for processing, as the access request requires several levels of approval before access can be granted.